Shukatsu 終活

Triple Lock

英国State Pensionの支給額は、前年度の消費者物価上昇率(9月)・平均賃金上昇率(5月~7月)・2.5%の最低保証の中の最も高い率で、毎年4月から増額。



CPI (Consumer Price Index) 消費者物価指数

又は

Earning growth 平均賃金上昇率

又は

2.5% Guaranteed Minimum Increase 最低保証



	Consumer Price Index (Sept)	Earning growth (May/Jul)	2.5% Guaranteed minimum	State Pension increase
2015/16	1.2%	0.6%	<mark>2.5%</mark>	2.5%
2016/17	-0.1%	<mark>2.9%</mark>	2.5%	2.9%
2017/18	0.6%	2.4%	<mark>2.5%</mark>	2.5%
2018/19	1.6%	<mark>3.6%</mark>	2.5%	3.6%
2019/20	2.1%	<mark>3.5%</mark>	2.5%	3.5%
2020/21	2.0%	<mark>3.5%</mark>	2.5%	3.5%
2021/22	0.5%	-1.0%	<mark>2.5%</mark>	2.5%
2022/23	<mark>3.1%</mark>	8.3%	2.5%	3.1%
2023/24	<mark>10.1%</mark>	6.0%	2.5%	10.1%
2024/25	6.7%	<mark>8.5%</mark>	2.5%	8.5%



2022年11月17日、英国State Pensionの支給額は、2023年4月から2022年9月のCPI 小売物価指数に相当する10.1%引上げが決定(Subject to Parliament approval)

Subject to Parliamentary approval, inflation-linked DWP benefits, tax credit elements and benefits administered by HM Revenue and Customs (HMRC) will rise by 10.1% from April 2023, in line with the Consumer Prices Index (CPI) rate of inflation in September 2022. The Basic and New State Pensions will also be up-rated in line with CPI inflation in 2022 to 2023 as part of the 'triple lock' [Tootnote 1].

https://www.gov.uk/government/statistics/families-and-individuals-in-families-benefitting-from-the-up-rating-of-benefits-2023-to-2024/estimated-number-and-type-of-gb-families-and-individuals-in-families-benefitting-from-the-up-rating-of-benefits-in-2023-to-

2024#:~:text=The%20Basic%20and%20New%20State,lock'%20%5Bfootnote%201%5D.



2023年11月22日、英国State Pensionの支給額は2024年4月から<mark>8.5%</mark>引上げが決定 (Subject to Parliament approval)

Autumn Statement 2023

So instead, today we honour our commitment to the triple lock in full. From April 2024, we will increase the full new state pension by 8.5% to £221.20 a week, worth up to £900 more a year. That is one of the largest ever cash increases to the state pension – showing this government will always back our pensioners.

https://www.gov.uk/government/speeches/autumn-statement-2023-speech#:~:text=From%20April%202024%2C%20we%20will,will%20always%20back%20our%20pensioners.



しかし、海外に移住するとこの毎年の英国State Pension の増額制度が適用される国と 適用されない国があるので要注意

英国公的年金の 毎年の増額	国名	
適用国	EEA(Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden),	
	英国と社会保障協定締結国(Barbados, Bermuda, Bosnia-Herzegovina, Gibraltar, Guernsey, Isle of Man, Israel, Jamaica, Jersey, Kosovo, Mauritius, Montenegro, North Macedonia, Philippines, Serbia, Turkey, USA)	
非適用国	日本を含むその他の国	

注) 英国State Pension 受給中に日本に本帰国すると、その後毎年の年金受給額の増加は適用されない